UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE PLATINUM-BEECHWOOD LITIGATION

Civil Action No. 1:18-cv-00658

MARTIN TROTT and CHRISTOPHER SMITH, as Joint Official Liquidators and Foreign Representatives of PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in Official Liquidation) and PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in Official Liquidation),

Civil Action No. 1:18-cv-10936

Plaintiffs,

٧.

PLATINUM MANAGEMENT (NY) LLC, et al.,

Defendants.

NOTICE OF PB INVESTMENT HOLDINGS, LTD.'S MOTION TO DIMISS THE SECOND AMENDED COMPLAINT

PLEASE TAKE NOTICE that Defendant PB Investment Holdings, Ltd., as successor-ininterest to Beechwood Bermuda Investment Holdings, Ltd. ("PBIHL"), respectfully moves the
Court before the Hon. Jed S. Rakoff, United States District Judge, Southern District of New York,
500 Pearl Street, New York, New York 10007, for an Order under Fed. R. Civ. P. 8, 9(b), and
12(b)(6) dismissing the Second Amended Complaint [ECF 285] in the action captioned *Trott & Smith v. Platinum Management (NY) LLC, et al.*, 18-cv-10936, in its entirety as to PBIHL.

PLEASE TAKE FURTHER NOTICE that PBIHL relies on the accompanying Memorandum of Law.

PLEASE TAKE FURTHER NOTICE that plaintiffs' response, if any, is due on May 29, 2019, and PBIHL's reply, if any, is due on June 1, 2019.

Dated: May 20, 2019

LAW OFFICES OF CHARLES A. GRUEN

By:

CHARLES A. GRUEN

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CERTIFICATE OF SERVICE

It is hereby certified that on this 20th day of May 2019, a copy of the foregoing was served through the Court's electronic filing system as to all parties who have entered an appearance in this proceeding.

CHARLES A. GRUEN