

Exhibit 11

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-v- :

No. 16-cv-6848 (DLI)(VMS)

PLATINUM MANAGEMENT (NY) LLC; :
PLATINUM CREDIT MANAGEMENT, L.P.; :
MARK NORDLICHT; :
DAVID LEVY; :
DANIEL SMALL; :
URI LANDESMAN; :
JOSEPH MANN; :
JOSEPH SANFILIPPO; and :
JEFFREY SHULSE, :

Defendants. :

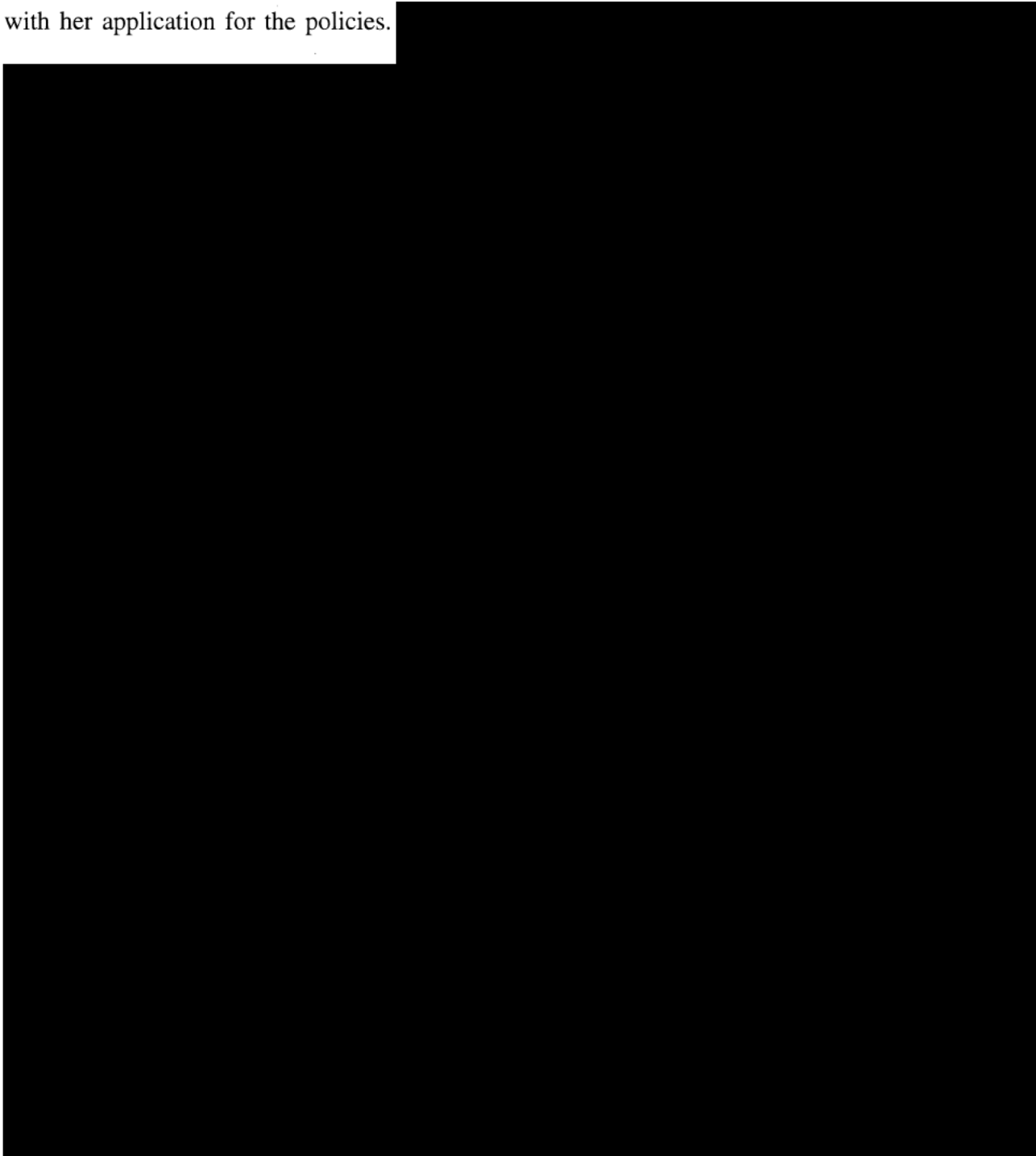
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**CERTIFICATION IN SUPPORT OF THE RECEIVER’S
APPLICATION TO RETAIN PANETH & O’MAHONY, PLLC**

I, Michael Paneth (the “Certifying Professional”), am the Certifying Professional for Paneth & O’Mahony, PLLC with respect to the Receiver’s Application for an Order Authorizing the Retention and Payment of Limited Scope Legal Professionals. I make this certification regarding the retention of Paneth & O’Mahony, PLLC and hereby declare:

1. I am an attorney licensed to practice law in the state and federal courts of New York and New Jersey, and am a member of Paneth & O’Mahony, PLLC.
2. I currently represent ALS Capital Ventures, LLC (“ALS Capital”) in an action pending in the United States District Court for the Eastern District of New York, entitled Lincoln Benefit Life Co. v. AEI Life, LLC, et. al., Docket No. 16-cv-2049 (JBW)(JO). This action arises from plaintiff Lincoln Benefit Life Company's ("Lincoln Benefit") attempt to void or rescind two life insurance policies it issued on the life of Gabriella Fischer, on or about June

5, 2008. ALS Capital is the current owner of one of the two subject life insurance policies, with a death benefit of \$6,650,000.00. Lincoln Benefit contends that it is entitled to rescind the policies based on alleged false representations that were made by Ms. Fischer in connection with her application for the policies.



3. Our firm's practice areas include commercial litigation and insurance coverage litigation, with an emphasis on disputes concerning life insurance policies. Our firm currently has two attorneys, as well as interns and legal assistants. Our current rates are \$495 per hour for partners, with lower rates for associates and legal assistants, depending on their level of experience.

4. Paneth & O'Mahony, PLLC maintains records of all its clients, the matter on which it represents its clients, and the other parties that have substantial roles in such matters. Paneth & O'Mahony, PLLC conducted a conflict check in connection with its retention by Bart M. Schwartz, the Court-appointed Receiver for Platinum Partners Credit Opportunities Master Fund, LP and certain related entities (the "Receivership Entities").

5. To the best of my knowledge, information and belief formed after reasonably inquiry into its records described above, there are no relationships with current or prior clients that create actual or potential conflicts that would prevent Paneth & O'Mahony, PLLC from representing the Receiver and the Receivership Entities.

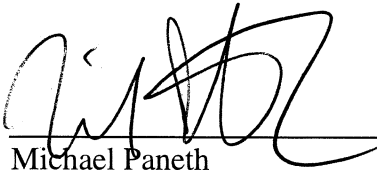
6. Paneth & O'Mahony, PLLC has conducted a review of its fees previously billed to the Receivership Entities and its portfolio companies. Paneth & O'Mahony, PLLC is owed \$9,807 by ALS Capital in connection with the above mentioned litigation, which continues to be ongoing, and plans to submit a claim into the Receivership for its fees.

7. To the best of my knowledge, no members of Paneth & O'Mahony, PLLC are subject to disciplinary actions in any court.

8. There is no agreement of any nature as to the sharing of any compensation to be paid to Paneth & O'Mahony, PLLC.

Dated: Brooklyn, New York
June 14, 2017

PANETH & O'MAHONY, PLLC

By: 
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